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UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:  
SHENGDATECH, INC.

Case No. BK-11-52649

Chapter 11

**AFFIDAVIT AND DISCLOSURE  
STATEMENT OF ROBERT K.  
BOWEN ON BEHALF OF HANSEN,  
BARNETT & MAXWELL, P.C.**

STATE OF Utah \_\_\_\_\_ )  
COUNTY OF Salt Lake \_\_\_\_\_ ) ss.:

Robert K. Bowen, being duly sworn, upon his oath, deposes and says:

1. I am a Shareholder of Hansen, Barnett & Maxwell, P.C., located at 5 Triad Center, Suite 750, Salt Lake City, Utah 84180-1128 (the "Firm").

2. ShengdaTech, Inc. ("ShengdaTech" or the "Debtor") has requested that the Firm provide services to the Debtor, and the Firm has consented to provide such services.

3. The Firm may have performed services in the past, and may perform services in the future, in matters unrelated to the Debtor's chapter 11 case, for persons that are parties in interest in this case. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants, employees of the Debtor, or other parties in interest in this case. The Firm does not have any relationship with any such person or its attorneys or accountants that would be adverse to the Debtor or its estate, and does not and will not perform services for any such person in connection with this case.

4. Neither I nor any principal of or professional employed by the Firm has agreed to share or will share any portion of the compensation or reimbursement to be received from the Debtor with any person other than the principals and employees of the Firm.

5. Insofar as I have been able to ascertain, neither I nor any principal of or professional employed by the Firm holds or represents any interest adverse to the Debtor or its estate.

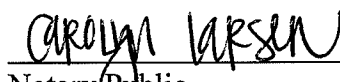
6. The Debtor owes the Firm \$1,605.00 for prepetition services.

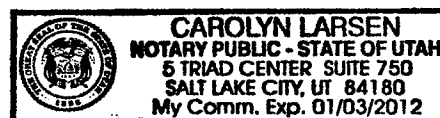
7. The Firm will continue to conduct inquiries regarding its retention by any creditors of the Debtor, and will supplement the information contained in this Affidavit if the Firm should discover at any time during the period of its employment any facts bearing on the matters described herein.



ROBERT K. BOWEN  
Shareholder  
Hansen, Barnett & Maxwell, P.C.

Subscribed and sworn to before me  
this 2<sup>nd</sup> day of September, 2011.

  
\_\_\_\_\_  
Notary Public



In re ShengdaTech, Inc.  
Chapter 11 Case No. 11-52649

**RETENTION QUESTIONNAIRE**

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY  
SHENGDATECH, INC. ("ShengdaTech" or the "Debtor")

**DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.**  
**RETURN IT FOR FILING WITH THE DEBTOR AT:**

Greenberg Traurig, LLP  
77 West Wacker Drive  
Suite 3100  
Chicago, Illinois 60601  
Attn: Nancy A. Peterman, Esq.

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate.  
If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

Hansen, Barnett & Maxwell, P.C.  
5 Triad Center, Suite 750  
Salt Lake City, Utah 84180-1128

2. Date of retention: December 30, 2010\_\_\_\_\_

3. Type of services provided (accounting, legal, etc.)

Accounting and tax compliance

4. Brief description of services to be provided.

Preparation of Debtor's U.S. Federal Income tax returns.

5. Arrangements for compensation (hourly, contingent, etc.)

Hourly

(a) Average hourly rate (if applicable): Approximately \$150\_\_

(b) Estimated average monthly compensation based on  
prepetition retention (if firm was employed prepetition):

\$3,250

6. Prepetition claims against the Debtor held by the firm:

Amount of claim: \$1,605\_\_\_\_\_

Date claim arose: August 19, 2011\_\_\_\_\_

Source of claim: Work in Progress\_\_\_\_\_

7. Prepetition claims against the Debtor held individually by any member, associate, or professional employee of the firm:

Name: N/A\_\_\_\_\_

Status: N/A\_\_\_\_\_

Amount of claim: N/A\_\_\_\_\_

Date claim arose: N/A\_\_\_\_\_

Source of claim: N/A\_\_\_\_\_

8. Stock of the Debtor or any of its affiliates currently held by the firm:

No. of shares: None\_\_\_\_\_

Kind of shares: N/A\_\_\_\_\_

9. Stock of the Debtor or any of its affiliates currently held individually by any member, associate, or professional employee of the firm:

Name: N/A\_\_\_\_\_

Status: N/A\_\_\_\_\_

No. of shares: None\_\_\_\_\_

Kind of shares: N/A\_\_\_\_\_

10. Disclose the nature and provide a brief description of any interest adverse to the Debtor or its estate with respect to the matters on which the firm is to be employed:

None.